NOT FOR PUBLICATION OR DISTRIBUTION OUTSIDE MALAYSIA.

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF SIME DARBY PLANTATION BERHAD ("SD PLANTATION" OR "COMPANY") DATED 28 NOVEMBER 2017 ("ELECTRONIC PROSPECTUS")

(Unless otherwise indicated, specified or defined in this notice, the definitions in the Electronic Prospectus shall apply throughout this notice)

Website

The Electronic Prospectus can be viewed or downloaded from Bursa Securities' website at www.bursamalaysia.com ("Website").

Availability and Location of Printed Prospectus

Any Entitled Shareholders of SDB who is in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request for a printed copy of the Prospectus directly from the Company and the Share Registrar, Tricor Investor & Issuing House Services Sdn Bhd.

Jurisdictional Disclaimer

The distribution of the Electronic Prospectus and our Listing are subject to the laws of Malaysia. Bursa Securities, the Company, the Promoter and the Principal Adviser named in the Electronic Prospectus have not authorised and take no responsibility for the distribution of the Electronic Prospectus outside Malaysia, which may be restricted by law in other jurisdictions. The Electronic Prospectus may not be used for the purpose of and does not constitute an offer for subscription or purchase or invitation to subscribe for or purchase of our Shares in any jurisdiction or in any circumstance in which such an offer is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation.

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